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FORM D <

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



SEC USE ONLY

DATE RECEIVED

Prefix

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| | JUL | 14 | 2005 | |
| | | 213 | | UNII |

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

| 213 EUNIFORM | I LIMITED OFFERING EXEMI | PTION |
|---|--|--|
| Name of Offering (Check of this is an amendment Insight Equity LP | and name has changed, and indicate change.) | |
| Filing Under (Check box(es) that apply): Rule 5 Type of Filing: New Filing Amendment | 04 Rule 505 Rule 506 Section 4(6) | ULOE |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issuer | | |
| Name of Issuer (check if this is an amendment and Insight Equity I LP | d name has changed, and indicate change.) | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Brief Description of Business | | DD AFARED |
| | artnership, already formed other (pl artnership, to be formed | PROCESSED JUL 27 2005 |
| Actual or Estimated Date of Incorporation or Organizat Jurisdiction of Incorporation or Organization: (Enter to CN fo | | W14 6 4 6 1 - 1 1 1 |
| CENEDAL INCEDICATIONS | | |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

*The information contained in Part A below amends and restates in its entirety the information contained in Part A of the original Form D filed on May 3, 2005.

| - 24 | | | A. BASIC IDE | ENTII | FICATION DATA | | | | |
|---|-----------------------|---------------|----------------------------|---------|------------------------|---------|--------------------|----------|---------------------------------------|
| 2. Enter the information re | quested for the fol | lowing: | <u></u> | | | | | | |
| • Each promoter of t | he issuer, if the iss | suer has | been organized w | ithin 1 | the past five years; | | | | |
| Each beneficial ow | ner having the pow | er to vot | te or dispose, or dir | ect th | e vote or disposition | of, 10 | % or more o | f a clas | s of equity securities of the issuer. |
| Each executive off | icer and director o | f corpor | ate issuers and of | corpo | rate general and man | aging | partners of | partne | ership issuers; and |
| Each general and r | nanaging partner o | f partne | rship issuers. | - | - | • | • | | • |
| | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | ⊌ B | Beneficial Owner | П | Executive Officer | | Director | Ц | General and/or Managing Partner |
| Full Name (Last name first, i Parish Capital I, LP | f individual) | | | | | | | | |
| Business or Residence Addre 5915 Farrington Road #2 | | | City, State, Zip Co 517 | de) | | | · <u>-</u> · · · · | | |
| Check Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | | Director | Z | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | - | | | | | | | |
| Insight Equity GP I LP | | | | | | | | | |
| Business or Residence Addre | ss (Number and | Street, (| City, State, Zip Co | de) | | | | | |
| 1400 Civic Place #250, Sc | | | | | | | | | |
| Check Box(es) that Apply: | Promoter | □В | deneficial Owner | Ø | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i Beneski, Theodore W. | f individual) | | | | | | | | |
| Business or Residence Addre | ss (Number and | Street, (| City, State, Zip Co | de) | | | | | |
| 1400 Civic Place #250, S | outhlake, TX 760 | 092 | | | | | | | |
| Check Box(es) that Apply: | Promoter | B | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | | | | | | | |
| Gatlin, Ross | | | | | | | | | |
| Business or Residence Addre | | | City, State, Zip Co | de) | | | | | |
| Check Box(es) that Apply: | Promoter | B | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i Vescovo, Victor L. | f individual) | | | | | | | | |
| Business or Residence Addre 1400 Civic Place #250, S | - | | City, State, Zip Co | de) | | | | | |
| Check Box(es) that Apply: | Promoter | B | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | | | | | | | |
| Business or Residence Addre | ss (Number and | Street, (| City, State, Zip Co | de) | | | | | |
| Check Box(es) that Apply: | Promoter | B | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | | | | | | | |
| Business or Residence Addre | ss (Number and | Street, (| City, State, Zip Co | ode) | | | | | |
| | (Use bla | nk sheet | t, or copy and use | additi | onal copies of this sl | heet, a | as necessary | ·) | |

| | | | | | B. I | NFORMAT | ION ABOU | T OFFERI | NG | | | | |
|----------|---------------------------------|---|------------------------------|------------|--------------|--------------------------|---|----------|---|----------|----------|----------|-------------|
| 1. | Has the | issuer sole | d, or does th | | | ll, to non-a Appendix | | | | • | ••••• | Yes | No |
| 2. | What is | What is the minimum investment that will be accepted from any individual? | | | | | | | | | \$ | | |
| 3. | Does # | se offerina | permit joins | ownerchi | n of a cina | le unit? | | | | | | Yes | No |
| 3. 4. | | | permit joint tion request | | | | | | | | | | |
| | commis If a pers or state | commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | | | |
| Ful | l Name (| Last name | first, if indi | vidual) | | | | | | | | | |
| Bu | siness or | Residence | Address (N | umber and | 1 Street, Ci | ty, State, Z | (ip Code) | | | | | | |
| Na | me of As | sociated Bi | roker or De | aler | | | | | | | | | |
| Sta | tes in W | hich Persor | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| | | | s" or check | | | | | | *************************************** | | | ☐ Al | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | Ħ | ID |
| | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT | NE | NV | NH | NJ | NM TTE | NY | NC) | ND | OH | OK) | OR WW | PA |
| | RI | SC | SD | TN | TX | UT | VT | VA] | WA | WV | WI | WY | PR |
| Ful | l Name (| Last name | first, if indi | ividual) | | | | | | | | | |
| Bu | siness or | Residence | Address (1 | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| Nai | me of As | sociated Bi | roker or De | aler | | | | | | | | | |
| Sta | | | Listed Has | | | | | | | | | | |
| | (Check | "All State: | s" or check | individual | States) | | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | ••••• | | | ☐ Al | 1 States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | IL MT | IN NE | IA NV | KS NH | KY NJ | LA NM | ME NY | MD NC | MA ND | MI OH | MN OK | MS OR | MO PA |
| | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |
| Ful | l Name (| Last name | first, if ind | ividual) | | | | | = | | | | |
| Bu | siness o | r Residence | Address (1 | Number an | d Street, C | City, State, | Zip Code) | | | | | | |
| <u></u> | | inted D | nalisa on Do | | | | | | · | | | | |
| Na | me or As | sociated B | roker or De | aier | | | | | | | | | |
| Sta | | | Listed Ha | | | | | | | | | | |
| | (Check | "All State | s" or check | individual | l States) | | | •••••• | | | | ☐ Al | 1 States |
| | AL | AK | AZ | ĀR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | IL MT | NE NE | IA NV | KS NH | KY NJ | LA NM | ME NY | MD NC | MA ND | MI OH | MN OK | MS OR | MO PA |
| | RI | SC | SD | TN | TX | UT | VT | VA VA | WA | WV | WI | WY | PR |

*The information contained in Part C below amends and restates in its entirety the information contained in Part C of the original Form D filed on May 3, 2005.

| | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
|------------|--|--------------------------|----------------------------|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | Debt | s 0.00 | s 0.00 |
| | | \$ 0.00 | s 0.00 |
| | Common Preferred | * | |
| | Convertible Securities (including warrants) | s 0.00 | 0.00 \$ |
| | Partnership Interests | | · — — — — |
| | Other (Specify) | | s 0.00 |
| | Total | \$ 220,000,000.00 | \$ 220,000,000.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | T | |
| | offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Aggregate Dollar Amount |
| | | Investors | of Purchases |
| | Accredited Investors | 27 | \$_220,000,000.0 |
| | Non-accredited Investors | 0 | \$_0.00 |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| } . | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | Type of Offering | Type of Security | Dollar Amount Sold |
| | ••• | N/A | \$ |
| | Regulation A | N/A | \$ |
| | Rule 504 | | \$ |
| | Total | | \$ 0.00 |
| ļ | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | - |
| | not known, furnish an estimate and cheek the box to the felt of the estimate. | | |
| | • | | \$ |
| | Transfer Agent's Fees | | \$ \$ |
| | • | | \$ |
| | Transfer Agent's Fees Printing and Engraving Costs | | \$ \$ |
| | Transfer Agent's Fees Printing and Engraving Costs Legal Fees | | \$ \$ \$ |
| | Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees | | |
| | Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees | | \$ |

*The information contained in Part C below amends and restates in its entirety the information contained in Part C of the original Form D filed on May 3, 2005.

| | C. OFFERING PRICE, NUM | BER OF INVESTORS, EXPENSES AND USE OF P | ROCEEDS | |
|-----|--|---|--|---|
| | b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer." | Question 4.a. This difference is the "adjusted gross | | \$220,000,000.00 |
| 5. | Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part | y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross | | |
| | | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| | Salaries and fees | - | | - |
| | Purchase of real estate | |]\$ | \$ |
| | Purchase, rental or leasing and installation of mac and equipment | hinery | - 1 6 | |
| | Construction or leasing of plant buildings and fac | _ | | |
| | | - | _] ³ | |
| | Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger) | ets or securities of another | ך\$ | \$ 220,000,000.00 |
| | Repayment of indebtedness | | | |
| | Working capital | _ | | |
| | Other (specify): | | _ | |
| | | ······[|] \$ | \$ |
| | Column Totals | | | \$_220,000,000.00 |
| | Total Payments Listed (column totals added) | | S_2 | 20,000,000.00 |
| | | D. FEDERAL SIGNATURE | · · · · · · · · · · · · · · · · · · · | |
| sig | e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc | nish to the U.S. Securities and Exchange Commis- | sion, upon writte | ale 505, the following en request of its staff, |
| Iss | uer (Print or Type) | Signature R I | Date | |
| | sight Equity I LP | Theodor W. Geneski | 7-12 | -as |
| Na | me of Signer (Print or Type) | Title of Signer (Print or Type) | | |
| The | eodore W. Beneski | CEO of Insight Equity Holdings I LLC, GP of Ir | nsight Equity GF | PILP, GP of Issuer |

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

*Executed in connection with amendment made to the original Form D filed on May 3, 2005.

| | E. STATE SIGNATURE | | | _ |
|------|--|-----|----------------|---|
| 1. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? | Yes | No X | |
| | See Appendix, Column 5, for state response. | | | |

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) | Signature |
|------------------------|--|
| Insight Equity I LP | Sherdore W. Semestii 7-12-05 |
| Name (Print or Type) | Title (Print or Type) |
| Theodore W. Beneski | CEO of Insight Equity Holdings I LLC, GP of Insight Equity GP I LP, GP of Issuer |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

*The information contained in this Appendix below amends and restates in its entirety the information contained in the Appendix of the original Form D filed on May 3, 2005.

| | | | | AI | PENDIX | | | | |
|-------|---|--|--|--------------------------------------|--|--|--------|--------------------|--|
| 1 | Intend to non-a investor | 1 to sell accredited as in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | | 4 Type of investor and amount purchased in State (Part C-Item 2) | | | | |
| State | Yes | No | Partnership Interest | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | | | | | | | Special manual for | |
| AK | | | | | | | | | į |
| ΑZ | | | | | | | | | |
| AR | | | | | | | | | |
| CA | | | | | | | | | |
| со | | × | X | 1 | \$10,000,00 | 0 | \$0.00 | | × |
| СТ | ······································ | X | X | 2 | \$30,000,000 | 0 | \$0.00 | | × |
| DE | | × | Х | 1 | \$10,000,00 | 0 | \$0.00 | | × |
| DC | | and the second s | | | | | | | |
| FL | | | | | | | | . ; | - Cate of the Cate |
| GA | | × | X | 1 | \$20,000,00 | 0 | \$0.00 | | X |
| HI | | × | X | 1 | \$5,000,000. | 0 | \$0.00 | | × |
| ID | | | S. Arrandold | | | | | | |
| IL | | de el la socioni de la constanta de la constan | | | | | | |] |
| IN | | × | X | 1 | \$20,000,000 | 0 | \$0.00 | | × |
| IA | | | | | | | | | |
| KS | | | | | | | | | |
| KY | | ALL PROPERTY OF THE PARTY OF TH | | | | | | | |
| LA | than, and hid rice agests hid in to cancer of the agest | | | | | | | | |
| ME | | | i i | | | | | Tight (1.55) | |
| MD | | × | X | 1 | \$4,000,000. | 0 | \$0.00 | | × |
| MA | | × | Х | 3 | \$25,000,000 | 0 | \$0.00 | | × |
| MI | | × | X | 1 | \$3,000,000 | 0 | \$0.00 | | × |
| MN | | × | X | 2 | \$15,000,00 | 0 | \$0.00 | Concession, it. | × |
| MS | | | | | | | | | |

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| | APPENDIX | | | | | | | | | | | |
|-------|--|---|--|--------------------------------------|--|--|--------|--|--|--|--|--|
| 1 | Intend to non-ad investors (Part B- | to sell ccredited s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | | | | |
| State | Yes | No | Partnership Interest | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | | |
| МО | | | | | | | | | | | | |
| MT | | | | | | | | | | | | |
| NE | | | | | | | | | | | | |
| NV | | | | | | | | | | | | |
| NH | | | | | | | | | | | | |
| NJ | | | | | | | | | | | | |
| NM | | | | | | | | |] | | | |
| NY | | × | X | 5 | \$18,000,00 | 0 | \$0.00 | | X | | | |
| NC | | × | Х | 2 | \$30,000,00 | 0 | \$0.00 | | × | | | |
| ND | | | | | | | | | | | | |
| ОН | | | | | | | | | | | | |
| ок | | | | | | | | | | | | |
| OR | | | | | | | | | | | | |
| PA | | × | Х | 1 | \$10,000,00 | 0 | \$0.00 | | × | | | |
| RI | | and A miles | | | | | | | | | | |
| SC | | | | | | | | | | | | |
| SD | | and and contact the latter, which the state of the state | | | | | | X | | | | |
| TN | | | | | | | | | | | | |
| TX | | × | Х | 3 | \$12,000,00 | 0 | \$0.00 | | × | | | |
| UT | | | | | | | | 1 | A COURT OF THE COU | | | |
| VT | | | | | | | | 7.00 | | | | |
| VA | | | | | | | | | | | | |
| WA | | × | х | 2 | \$8,000,000. | 0 | \$0.00 | | × | | | |
| wv | | | | | | | | | | | | |
| WI | | | | | | | | and the state of t | c | | | |

*The information contained in this Appendix below amends and restates in its entirety the information contained in the Appendix of the original Form D filed on May 3, 2005.

| | | | | APP | ENDIX | | | | |
|-------|----------------------|--|--|--------------------------------------|-----------|---|--------|------------------------------|--|
| 1 | | 2 | 3 | | 4 | | | | |
| | to non-a investor | to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | amount pu | f investor and rchased in State C-Item 2) | | (if yes, explan waiver | ate ULOE , attach ation of granted) -Item 1) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| WY | | | | | | | | | |
| PR | | | | | | | | | |